

**Rockport Capital Corp.**  
**Announces Update on Proposed Qualifying Transaction with GME Metals Limited**

September 23, 2022

Rockport, Ontario – Rockport Capital Corp. (the “**Company**” or “**Rockport**”) (TSXV: R.P) Further to its news release dated May 26, 2022, the Company announces it has been actively completing its due diligence on the assets and business of GME Metals Limited (“**GME**”) and anticipates executing a definitive agreement in connection with the proposed transaction shortly. Further details about the transaction, including financial information and the status GME’s NI 43-101 Report, will be provided in a subsequent news release.

**For further information please contact:**

**Rockport Capital Corp.**

Mr. Harry Barr,  
Chairman, CEO, Director and Corporate  
Secretary  
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*Completion of the Proposed Transaction is subject to a number of conditions including, but not limited to, Exchange acceptance and shareholder approval, if required. The Proposed Transaction cannot close until all required shareholder approvals are obtained. There can be no assurance that the Proposed Transaction will be completed as proposed or at all. Investors are cautioned that, except as disclosed in the filing statement to be prepared in connection with the Proposed Transaction, any information released or received with respect to the Proposed Transaction may not be accurate or complete and should not be relied upon. Trading in the securities of a CPC should be considered highly speculative. A comprehensive press release with further particulars relating to the Proposed Transaction will follow in accordance with the policies of the Exchange.*

*The Exchange has in no way passed upon the merits of the Proposed Transaction and has neither approved nor disapproved the contents of this news release.*

**Cautionary Note Regarding Forward Looking Information**

*This news release contains statements about the Company’s expectations regarding any proposed future Qualifying Transaction of the Company which are forward-looking in nature and, as a result, are subject to certain risks and uncertainties. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, undue reliance should not be placed on them as actual results may differ materially from the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include general business, economic, competitive, political and social uncertainties; and the delay or failure to receive board, shareholder or regulatory approvals. The forward-looking statements contained in this press release are made as of the date hereof, and the Company undertakes no obligation to update publicly or revise any forward-looking statements or information, except as required by law.*

**NEITHER THE TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.**